

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2435803

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE \$ 576.00

DATE 11/05/2015
AMOUNT \$ 10.00
BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:
CITY OF MILBANK \$7,819.27 EC. DEVE. REVENUE
BONDS

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....	\$ 10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
NOV 05 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
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Of Counsel

DEB MATHEWS, Certified Paralegal
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November 3, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Milbank, South Dakota
\$7,819,276 Economic Development Revenue Bond (Northeastern
South Dakota Health Plan), Series 2015B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

#12435803

STATE OF SOUTH DAKOTA
CITY OF MILBANK, SOUTH DAKOTA
\$7,819,276 ECONOMIC DEVELOPMENT REVENUE BOND
(NORTHEASTERN SOUTH DAKOTA HEALTH PLAN), SERIES 2015B

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
NOV 05 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Milbank.
2. Designation of issue: \$7,819,276 Economic Development Revenue Bond (Northeastern South Dakota Health Plan), Series 2015B
3. Date of issue: October 21, 2015
4. Purpose of issue: The proceeds of the Series 2015B Bond is being used to finance construction of a 73,000 square foot hospital and clinic building to be owned by Northeastern South Dakota Health Plan, City of Milbank, South Dakota.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$7,819,276
7. Paying dates of principal and interest:
See attached Schedule
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule

This is to certify that the above information pertaining to the \$7,819,276 Economic Development Revenue Bond (Northeastern South Dakota Health Plan), Series 2015B is true and correct on this 21st day of October 2015.


By: Cynthia Schumacher
Its: Finance Officer

\$7,819,276

City of Milbank, South Dakota

Economic Development Revenue Bonds, Series 2015B

(Northeastern South Dakota Health Plan)

Debt Service Schedule

Part 4 of 7

Date	Principal	Coupon	Interest	Total P+I
10/15/2026	31,954.18	2.039%	7,811.81	39,765.99
11/15/2026	31,628.52	2.039%	8,016.11	39,644.63
12/15/2026	32,126.38	2.039%	7,703.79	39,830.17
01/15/2027	31,806.94	2.039%	7,904.18	39,711.12
02/15/2027	31,895.96	2.039%	7,848.33	39,744.29
03/15/2027	33,187.30	2.039%	7,038.24	40,225.54
04/15/2027	32,078.10	2.039%	7,734.07	39,812.17
05/15/2027	32,562.68	2.039%	7,430.08	39,992.76
06/15/2027	32,259.01	2.039%	7,620.59	39,879.60
07/15/2027	32,738.24	2.039%	7,319.95	40,058.19
08/15/2027	32,440.91	2.039%	7,506.47	39,947.38
09/15/2027	32,531.70	2.039%	7,449.52	39,981.22
10/15/2027	33,002.87	2.039%	7,153.94	40,156.81
11/15/2027	32,715.10	2.039%	7,334.46	40,049.56
12/15/2027	33,180.86	2.039%	7,042.28	40,223.14
01/15/2028	32,899.52	2.039%	7,218.77	40,118.29
02/15/2028	32,991.59	2.039%	7,161.01	40,152.60
03/15/2028	33,814.43	2.039%	6,644.83	40,459.26
04/15/2028	33,178.56	2.039%	7,043.73	40,222.29
05/15/2028	33,630.61	2.039%	6,760.14	40,390.75
06/15/2028	33,365.53	2.039%	6,926.43	40,291.96
07/15/2028	33,812.06	2.039%	6,646.31	40,458.37
08/15/2028	33,553.53	2.039%	6,808.49	40,362.02
09/15/2028	33,647.44	2.039%	6,749.59	40,397.03
10/15/2028	34,085.64	2.039%	6,474.69	40,560.33
11/15/2028	33,837.00	2.039%	6,630.67	40,467.67
12/15/2028	34,269.60	2.039%	6,359.29	40,628.89
01/15/2029	34,027.60	2.039%	6,511.10	40,538.70
02/15/2029	34,122.83	2.039%	6,451.36	40,574.19
03/15/2029	35,204.30	2.039%	5,772.92	40,977.22
04/15/2029	34,316.85	2.039%	6,329.65	40,646.50
05/15/2029	34,735.27	2.039%	6,067.16	40,802.43
06/15/2029	34,510.10	2.039%	6,208.42	40,718.52
07/15/2029	34,922.81	2.039%	5,949.51	40,872.32
08/15/2029	34,704.42	2.039%	6,086.52	40,790.94
09/15/2029	34,801.54	2.039%	6,025.59	40,827.13
10/15/2029	35,205.64	2.039%	5,772.09	40,977.73
11/15/2029	34,997.46	2.039%	5,902.68	40,900.14
12/15/2029	35,395.77	2.039%	5,652.81	41,048.58
01/15/2030	35,194.47	2.039%	5,779.09	40,973.56
02/15/2030	35,292.96	2.039%	5,717.31	41,010.27
03/15/2030	36,264.15	2.039%	5,108.05	41,372.20
04/15/2030	35,493.22	2.039%	5,591.68	41,084.90
05/15/2030	35,876.88	2.039%	5,351.00	41,227.88

\$7,819,276

City of Milbank, South Dakota

Economic Development Revenue Bonds, Series 2015B

(Northeastern South Dakota Health Plan)

Debt Service Schedule

Part 5 of 7

Date	Principal	Coupon	Interest	Total P+I
06/15/2030	35,692.96	2.039%	5,466.38	41,159.34
07/15/2030	36,070.72	2.039%	5,229.40	41,300.12
08/15/2030	35,893.80	2.039%	5,340.39	41,234.19
09/15/2030	35,994.25	2.039%	5,277.37	41,271.62
10/15/2030	36,363.11	2.039%	5,045.98	41,409.09
11/15/2030	36,196.75	2.039%	5,150.34	41,347.09
12/15/2030	36,559.62	2.039%	4,922.70	41,482.32
01/15/2031	36,400.37	2.039%	5,022.60	41,422.97
02/15/2031	36,502.24	2.039%	4,958.69	41,460.93
03/15/2031	37,359.46	2.039%	4,420.94	41,780.40
04/15/2031	36,708.95	2.039%	4,829.02	41,537.97
05/15/2031	37,056.68	2.039%	4,610.88	41,667.56
06/15/2031	36,915.39	2.039%	4,699.51	41,614.90
07/15/2031	37,257.02	2.039%	4,485.20	41,742.22
08/15/2031	37,122.97	2.039%	4,569.29	41,692.26
09/15/2031	37,226.86	2.039%	4,504.12	41,730.98
10/15/2031	37,559.29	2.039%	4,295.58	41,854.87
11/15/2031	37,436.16	2.039%	4,372.82	41,808.98
12/15/2031	37,762.41	2.039%	4,168.16	41,930.57
01/15/2032	37,646.61	2.039%	4,240.80	41,887.41
02/15/2032	37,751.97	2.039%	4,174.71	41,926.68
03/15/2032	38,280.14	2.039%	3,843.37	42,123.51
04/15/2032	37,964.75	2.039%	4,041.22	42,005.97
05/15/2032	38,275.38	2.039%	3,846.36	42,121.74
06/15/2032	38,178.12	2.039%	3,907.37	42,085.49
07/15/2032	38,482.44	2.039%	3,716.46	42,198.90
08/15/2032	38,392.66	2.039%	3,772.78	42,165.44
09/15/2032	38,500.11	2.039%	3,705.38	42,205.49
10/15/2032	38,794.92	2.039%	3,520.44	42,315.36
11/15/2032	38,716.43	2.039%	3,569.68	42,286.11
12/15/2032	39,004.84	2.039%	3,388.75	42,393.59
01/15/2033	38,933.94	2.039%	3,433.22	42,367.16
02/15/2033	39,042.90	2.039%	3,364.87	42,407.77
03/15/2033	39,660.67	2.039%	2,977.33	42,638.00
04/15/2033	39,263.16	2.039%	3,226.70	42,489.86
05/15/2033	39,535.42	2.039%	3,055.90	42,591.32
06/15/2033	39,483.69	2.039%	3,088.35	42,572.04
07/15/2033	39,749.43	2.039%	2,921.65	42,671.08
08/15/2033	39,705.43	2.039%	2,949.25	42,654.68
09/15/2033	39,816.55	2.039%	2,879.54	42,696.09
10/15/2033	40,072.46	2.039%	2,719.00	42,791.46
11/15/2033	40,040.13	2.039%	2,739.28	42,779.41
12/15/2033	40,289.43	2.039%	2,582.89	42,872.32
01/15/2034	40,264.94	2.039%	2,598.25	42,863.19

\$7,819,276

City of Milbank, South Dakota

Economic Development Revenue Bonds, Series 2015B

(Northeastern South Dakota Health Plan)

Debt Service Schedule

Part 6 of 7

Date	Principal	Coupon	Interest	Total P+I
02/15/2034	40,377.63	2.039%	2,527.56	42,905.19
03/15/2034	40,869.60	2.039%	2,218.93	43,088.53
04/15/2034	40,605.00	2.039%	2,384.92	42,989.92
05/15/2034	40,837.61	2.039%	2,239.00	43,076.61
06/15/2034	40,832.93	2.039%	2,241.94	43,074.87
07/15/2034	41,058.80	2.039%	2,100.24	43,159.04
08/15/2034	41,062.11	2.039%	2,098.17	43,160.28
09/15/2034	41,177.03	2.039%	2,026.07	43,203.10
10/15/2034	41,392.74	2.039%	1,890.76	43,283.50
11/15/2034	41,408.11	2.039%	1,881.11	43,289.22
12/15/2034	41,616.99	2.039%	1,750.08	43,367.07
01/15/2035	41,640.47	2.039%	1,735.35	43,375.82
02/15/2035	41,757.00	2.039%	1,662.24	43,419.24
03/15/2035	42,118.98	2.039%	1,435.17	43,554.15
04/15/2035	41,991.74	2.039%	1,514.99	43,506.73
05/15/2035	42,183.37	2.039%	1,394.77	43,578.14
06/15/2035	42,227.31	2.039%	1,367.21	43,594.52
07/15/2035	42,411.98	2.039%	1,251.36	43,663.34
08/15/2035	42,464.18	2.039%	1,218.61	43,682.79
09/15/2035	42,583.03	2.039%	1,144.06	43,727.09
10/15/2035	42,757.18	2.039%	1,034.80	43,791.98
11/15/2035	42,821.86	2.039%	994.23	43,816.09
12/15/2035	42,988.96	2.039%	889.40	43,878.36
01/15/2036	43,062.01	2.039%	843.58	43,905.59
02/15/2036	43,182.52	2.039%	767.98	43,950.50
03/15/2036	43,374.56	2.039%	647.51	44,022.07
04/15/2036	43,424.76	2.039%	616.01	44,040.77
05/15/2036	43,574.05	2.039%	522.36	44,096.41
06/15/2036	43,668.24	2.039%	463.27	44,131.51
07/15/2036	43,810.33	2.039%	374.14	44,184.47
08/15/2036	43,913.06	2.039%	309.69	44,222.75
09/15/2036	44,035.95	2.039%	232.60	44,268.55
10/15/2036	44,167.18	2.039%	150.28	44,317.46
11/15/2036	44,282.80	2.039%	77.74	44,360.54
Total	\$7,819,276.00	-	\$1,974,041.87	\$9,793,317.87